Naples Area Market Report



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June 2022

Data reflecting activity in the Naples area housing market during June showed signs of a return to pre-pandemic summer activity when market conditions were balanced. According to the June 2022 Market Report by the Naples Area Board of REALTORS® (NABOR®), which tracks home listings and sales within Collier County (excluding Marco Island), pending sales decreased 36.8 percent in June to 794 pending sales from 1,236 pending sales in June 2021, and closed sales decreased 38.4 percent in June to 952 closed sales from 1,545 closed in June 2021. On the positive side, an 80.5 percent increase in inventory during June to 2,294 properties from 1,271 properties in June 2021 is expected to spark sales.

According to broker analysts who reviewed the report, its data shows the housing market in our area is returning to a more traditional seasonal environment. There was 2.2 months of inventory available in June (up from .8 months in December 2021); a sign the journey back to a balanced market is starting to take place. But the broker analysts say it will be a slow climb. In almost all segments of the market, it will prove a story of deceleration rather than depreciation. Notwithstanding, demand is still outpacing supply today in Naples, and home prices are still very attractive.

The June Market Report showed 1,169 new listings compared to 1,170 new listings in June 2021. Broker analysts reviewing the report predict sales activity will continue to mirror 2019 trends, which will naturally increase inventory levels and return us to a balanced market.

As we get back to normal and days on market continues to rise (as they did in June to 18 days from 16 days in May), we need to make it clear to buyers and sellers that the frenzy is over and 10-day home sales and selling above list price are not going to occur often anymore. During prepandemic years when things were more balanced, days on market for the Naples area was around 70 to 100 days, so we still have a way to go.

Median closed prices in June increased 31.8 percent to \$604,000 from \$458,281 in June 2021. Interestingly, median closed prices for single family homes in June decreased 7.7 percent to \$750,000 from \$812,500 in May, but median closed prices for condominiums in June increased 2.5 percent to \$497,000 from \$485,000 in May.

Quick Facts

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- 38.4%	5 %		
Change in Total Sales All Properties	e in or Sale erties		
+ 10.9%	- 24.2	2%	
Price Range With the Strongest Sales: \$500,001 to \$1,000,000	ype With t Sales: amily		
Overall Market Over		2	
Single Family Market		3	
Condo Market Over	4		
Overall Closed Sale		5-6	
Overall Median Clos	sed Price		7-8
Overall Percent of C	Current List Price Recei	ived	9-10
Overall Days on Ma		11-12 13	
Overall New Listings	•		-
Overall Inventory of	Homes for Sale		14-15
Overall Listing and	16 17		
Beach	18		
North Naples	19		
Central Naples	20		
South Naples			
East Naples		21	
Immokalee/Ave Mai	22		

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Overall Market Overview





Key Metrics	Historical Sparkbars	6-2021	6-2022	% Change	YTD 2021	YTD 2022	% Change
New Listings	6-2020 12-2020 6-2021 12-2021 6-2022	1,170	1,169	- 0.1%	8,795	8,318	- 5.4%
Total Sales	6-2020 12-2020 6-2021 12-2021 6-2022	1,545	952	- 38.4%	9,489	6,334	- 33.2%
Days on Market Until Sale	6-2020 12-2020 6-2021 12-2021 6-2022	30	18	- 40.0%	57	19	- 66.7%
Median Closed Price	6-2020 12-2020 6-2021 12-2021 6-2022	\$458,281	\$604,000	+ 31.8%	\$425,000	\$580,000	+ 36.5%
Average Closed Price	6-2020 12-2020 6-2021 12-2021 6-2022	\$770,623	\$965,830	+ 25.3%	\$805,576	\$1,039,051	+ 29.0%
Percent of List Price Received	6-2020 12-2020 6-2021 12-2021 6-2022	99.4%	99.1%	- 0.3%	98.1%	100.4%	+ 2.3%
Pending Listings	6-2020 12-2020 6-2021 12-2021 6-2022	1,256	794	- 36.8%	11,981	7,719	- 35.6%
Inventory of Homes for Sale	6-2020 12-2020 6-2021 12-2021 6-2022	1,271	2,294	+ 80.5%	_		_
Months Supply of Inventory	6-2020 12-2020 6-2021 12-2021 6-2022	0.9	2.2	+ 144.4%	_	_	_

Single Family Market Overview



Key metrics by report month and for year-to-date (YTD) starting from the first of the year. Single Family properties only.

Key Metrics	Historical Sparkbars	6-2021	6-2022	% Change	YTD 2021	YTD 2022	% Change
New Listings	6-2020 12-2020 6-2021 12-2021 6-2022	648	687	+ 6.0%	4,415	4,302	- 2.6%
Total Sales	6-2020 12-2020 6-2021 12-2021 6-2022	755	438	- 42.0%	4,294	3,062	- 28.7%
Days on Market Until Sale	6-2020 12-2020 6-2021 12-2021 6-2022	31	21	- 32.3%	52	25	- 51.9%
Median Closed Price	6-2020 12-2020 6-2021 12-2021 6-2022	\$615,000	\$750,000	+ 22.0%	\$579,000	\$745,000	+ 28.7%
Average Closed Price	6-2020 12-2020 6-2021 12-2021 6-2022	\$1,014,129	\$1,139,470	+ 12.4%	\$1,125,148	\$1,333,316	+ 18.5%
Percent of List Price Received	6-2020 12-2020 6-2021 12-2021 6-2022	99.4%	98.6%	- 0.8%	98.4%	99.5%	+ 1.1%
Pending Listings	6-2020 12-2020 6-2021 12-2021 6-2022	547	375	- 31.4%	5,538	3,731	- 32.6%
Inventory of Homes for Sale	6-2020 12-2020 6-2021 12-2021 6-2022	784	1,435	+ 83.0%	_		_
Months Supply of Inventory	6-2020 12-2020 6-2021 12-2021 6-2022	1.2	2.8	+ 133.3%	_	_	_

Condo Market Overview



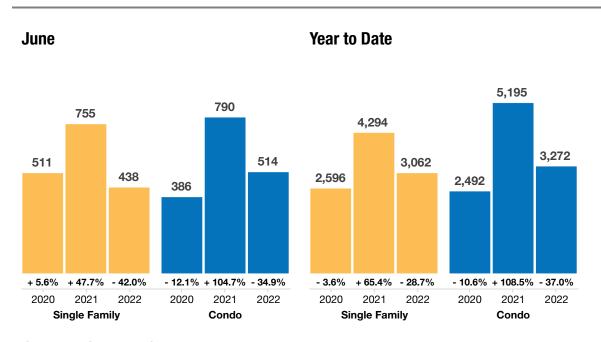
Key metrics by report month and for year-to-date (YTD) starting from the first of the year. Condo properties only.

Key Metrics	Historical Sparkbars	6-2021	6-2022	% Change	YTD 2021	YTD 2022	% Change
New Listings	6-2020 12-2020 6-2021 12-2021 6-2022	522	482	- 7.7%	4,380	4,016	- 8.3%
Total Sales	6-2020 12-2020 6-2021 12-2021 6-2022	790	514	- 34.9%	5,195	3,272	- 37.0%
Days on Market Until Sale	6-2020 12-2020 6-2021 12-2021 6-2022	29	15	- 48.3%	61	14	- 77.0%
Median Closed Price	6-2020 12-2020 6-2021 12-2021 6-2022	\$339,050	\$497,500	+ 46.7%	\$316,000	\$462,527	+ 46.4%
Average Closed Price	6-2020 12-2020 6-2021 12-2021 6-2022	\$537,905	\$817,865	+ 52.0%	\$541,429	\$763,769	+ 41.1%
Percent of List Price Received	6-2020 12-2020 6-2021 12-2021 6-2022	99.3%	99.6%	+ 0.3%	97.8%	101.1%	+ 3.4%
Pending Listings	6-2020 12-2020 6-2021 12-2021 6-2022	709	419	- 40.9%	6,443	3,988	- 38.1%
Inventory of Homes for Sale	6-2020 12-2020 6-2021 12-2021 6-2022	487	859	+ 76.4%	_	_	_
Months Supply of Inventory	6-2020 12-2020 6-2021 12-2021 6-2022	0.7	1.6	+ 128.6%	_	-	_

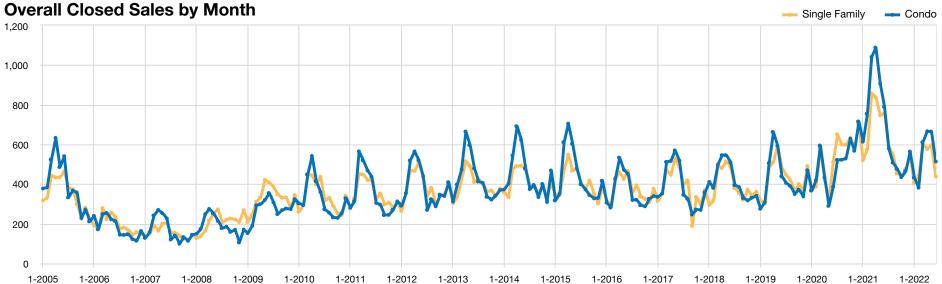
Overall Closed Sales







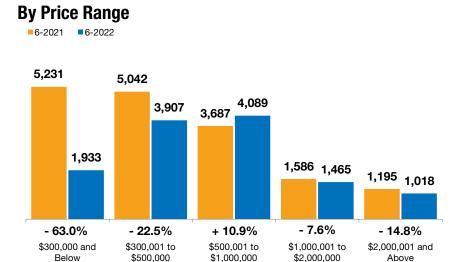
Total Sales	Single Family	Year-Over-Year Change	Condo	Year-Over-Year Change
Jul-2021	591	- 9.2%	579	+ 10.9%
Aug-2021	549	- 8.3%	508	- 2.9%
Sep-2021	454	- 24.1%	477	- 9.8%
Oct-2021	442	- 30.3%	435	- 30.8%
Nov-2021	476	- 18.1%	465	- 18.1%
Dec-2021	538	- 23.4%	564	- 21.2%
Jan-2022	405	- 22.3%	433	- 29.5%
Feb-2022	442	- 23.1%	382	- 49.4%
Mar-2022	604	- 29.6%	612	- 41.2%
Apr-2022	577	- 31.1%	666	- 38.8%
May-2022	596	- 20.2%	665	- 26.7%
Jun-2022	438	- 42.0%	514	- 34.9%
12-Month Avg	509	- 24.3%	525	- 27.5%

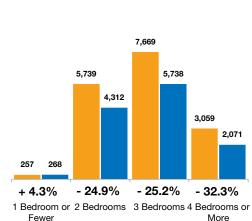


Overall Closed Sales by Price Range

A count of the actual sales that closed in a given month. Based on a rolling 12-month total.

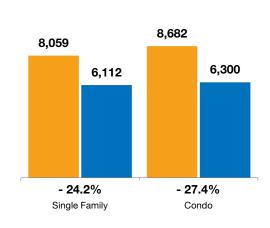






By Bedroom Count

■6-2021 **■**6-2022



Condo

By Property Type

All Properties

By Price Range	6-2021	6-2022	Change
\$300,000 and Below	5,231	1,933	- 63.0%
\$300,001 to \$500,000	5,042	3,907	- 22.5%
\$500,001 to \$1,000,000	3,687	4,089	+ 10.9%
\$1,000,001 to \$2,000,000	1,586	1,465	- 7.6%
\$2,000,001 and Above	1,195	1,018	- 14.8%
All Price Ranges	16,741	12,412	- 25.9%

Single	Family
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6-2021	6-2022	Change	6-2021	6-2022	Change
883	374	- 57.6%	4348	1559	- 64.1%
2,846	1,454	- 48.9%	2196	2453	+ 11.7%
2,522	2,635	+ 4.5%	1165	1454	+ 24.8%
955	961	+ 0.6%	631	504	- 20.1%
853	688	- 19.3%	342	330	- 3.5%
8,059	6,112	- 24.2%	8,682	6,300	- 27.4%

By Bedroom Count	6-2021	6-2022	Change
1 Bedroom or Fewer	257	268	+ 4.3%
2 Bedrooms	5,739	4,312	- 24.9%
3 Bedrooms	7,669	5,738	- 25.2%
4 Bedrooms or More	3,059	2,071	- 32.3%
All Bedroom Counts	16,741	12,412	- 25.9%

6-2021	6-2022	Change	6-2021	6-2022	Change
29	37	+ 27.6%	228	231	+ 1.3%
797	659	- 17.3%	4,942	3,653	- 26.1%
4,403	3,475	- 21.1%	3,266	2,263	- 30.7%
2,826	1,939	- 31.4%	233	132	- 43.3%
8,059	6,112	- 24.2%	8,682	6,300	- 27.4%

Overall Median Closed Price

1-2005

1-2006

1-2007

1-2008

1-2009

1-2010

1-2011

1-2012

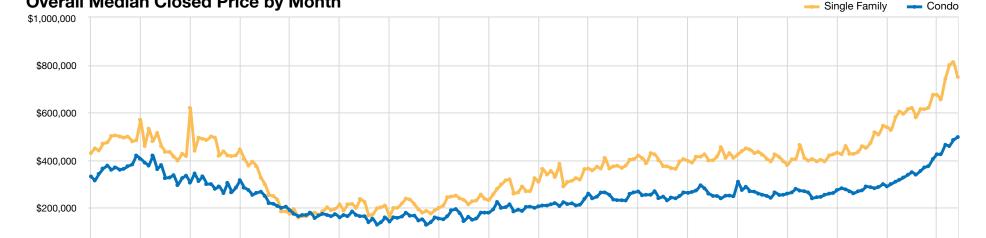






Median Closed Price	Single Family	Year-Over-Year Change	Condo	Year-Over-Year Change
Jul-2021	\$620,000	+ 35.1%	\$350,000	+ 28.0%
Aug-2021	\$580,500	+ 28.4%	\$339,500	+ 17.1%
Sep-2021	\$615,000	+ 30.0%	\$355,000	+ 23.7%
Oct-2021	\$614,500	+ 18.7%	\$370,000	+ 31.0%
Nov-2021	\$620,000	+ 22.0%	\$375,000	+ 30.3%
Dec-2021	\$675,000	+ 23.9%	\$405,000	+ 35.0%
Jan-2022	\$675,000	+ 25.2%	\$425,000	+ 46.5%
Feb-2022	\$655,500	+ 24.4%	\$425,000	+ 41.7%
Mar-2022	\$742,450	+ 27.8%	\$465,000	+ 50.0%
Apr-2022	\$800,000	+ 32.2%	\$459,500	+ 44.5%
May-2022	\$812,500	+ 36.6%	\$485,000	+ 48.1%
Jun-2022	\$750,000	+ 22.0%	\$497,500	+ 46.7%
12-Month Avg*	\$675,000	+ 26.4%	\$415,000	+ 38.3%

^{*} Median Closed Price for all properties from July 2021 through June 2022. This is not the average of the individual figures above.



1-2013

1-2014

1-2015

1-2016

1-2017

1-2018

1-2020

1-2021

1-2022

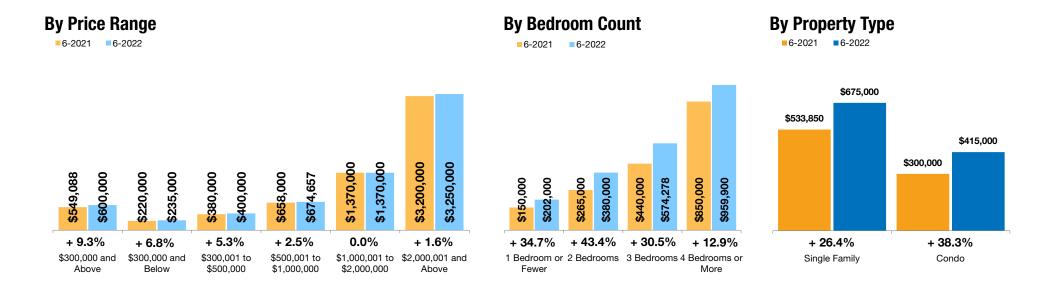
1-2019

Overall Median Closed Price by Price Range

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Median price point for all closed sales, not accounting for seller concessions. Based on a rolling 12-month median.

All Properties



Single Family

By Price Range	6-2021	6-2022	Change
\$300,000 and Above	\$549,088	\$600,000	+ 9.3%
\$300,000 and Below	\$220,000	\$235,000	+ 6.8%
\$300,001 to \$500,000	\$380,000	\$400,000	+ 5.3%
\$500,001 to \$1,000,000	\$658,000	\$674,657	+ 2.5%
\$1,000,001 to \$2,000,000	\$1,370,000	\$1,370,000	0.0%
\$2,000,001 and Above	\$3,200,000	\$3,250,000	+ 1.6%
All Price Ranges	\$405,000	\$526,700	+ 30.0%

By Bedroom Count	6-2021	6-2022	Change
1 Bedroom or Fewer	\$150,000	\$202,000	+ 34.7%
2 Bedrooms	\$265,000	\$380,000	+ 43.4%
3 Bedrooms	\$440,000	\$574,278	+ 30.5%
4 Bedrooms or More	\$850,000	\$959,900	+ 12.9%
All Bedroom Counts	\$405,000	\$526,700	+ 30.0%

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6-2021	6-2022	Change	6-2021	6-2022	Change
\$579,000	\$700,000	+ 20.9%	\$490,000	\$486,500	- 0.7%
\$259,000	\$204,900	- 20.9%	\$215,000	\$240,000	+ 11.6%
\$394,700	\$415,000	+ 5.1%	\$369,000	\$389,000	+ 5.4%
\$652,000	\$688,145	+ 5.5%	\$670,000	\$640,000	- 4.5%
\$1,350,000	\$1,350,000	0.0%	\$1,400,000	\$1,400,000	0.0%
\$3,500,000	\$3,397,500	- 2.9%	\$2,650,000	\$2,937,500	+ 10.8%
\$533,850	\$675,000	+ 26.4%	\$300,000	\$415,000	+ 38.3%

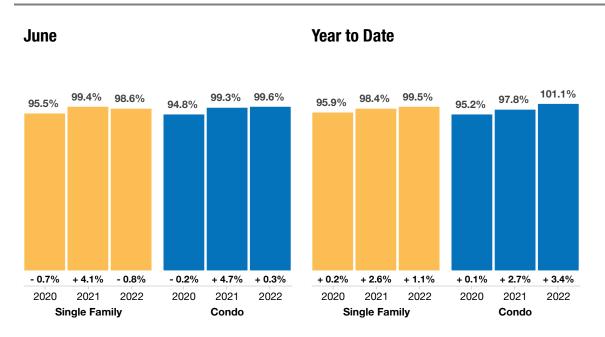
6-2021	6-2022	Change	6-2021	6-2022	Change
\$85,000	\$114,000	+ 34.1%	\$169,525	\$247,450	+ 46.0%
\$341,000	\$440,000	+ 29.0%	\$255,000	\$375,000	+ 47.1%
\$475,000	\$617,000	+ 29.9%	\$380,000	\$490,000	+ 28.9%
\$823,500	\$955,000	+ 16.0%	\$2,000,000	\$1,075,000	- 46.3%
\$533,850	\$675,000	+ 26.4%	\$300,000	\$415,000	+ 38.3%

Condo

Overall Percent of Current List Price Received



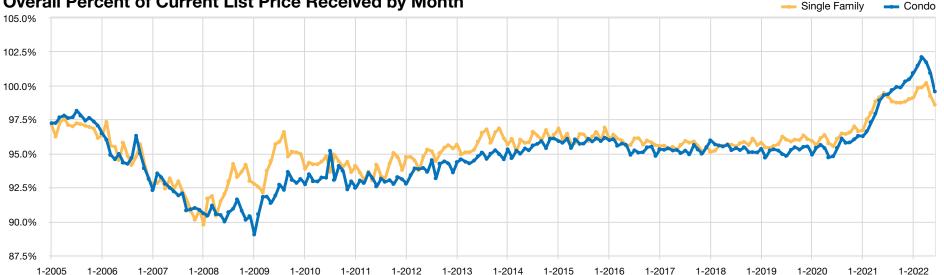
Percentage found when dividing a property's sales price by its most recent list price, then taking the average for all properties sold in a given month, not accounting for seller concessions.



Pct. of List Price Received	Single Family	Year-Over-Year Change	Condo	Year-Over-Year Change
Jul-2021	99.2%	+ 3.2%	99.4%	+ 4.2%
Aug-2021	98.8%	+ 2.4%	99.7%	+ 3.7%
Sep-2021	98.7%	+ 2.4%	99.9%	+ 4.3%
Oct-2021	98.7%	+ 2.3%	99.8%	+ 4.2%
Nov-2021	98.8%	+ 1.9%	100.3%	+ 4.5%
Dec-2021	99.0%	+ 2.5%	100.5%	+ 4.4%
Jan-2022	99.1%	+ 2.5%	100.9%	+ 4.8%
Feb-2022	99.8%	+ 2.4%	101.5%	+ 5.1%
Mar-2022	99.9%	+ 1.9%	102.1%	+ 4.9%
Apr-2022	100.2%	+ 1.4%	101.7%	+ 3.9%
May-2022	99.2%	+ 0.1%	100.9%	+ 2.0%
Jun-2022	98.6%	- 0.8%	99.6%	+ 0.3%
12-Month Avg*	99.2%	+ 1.7%	100.6%	+ 3.6%

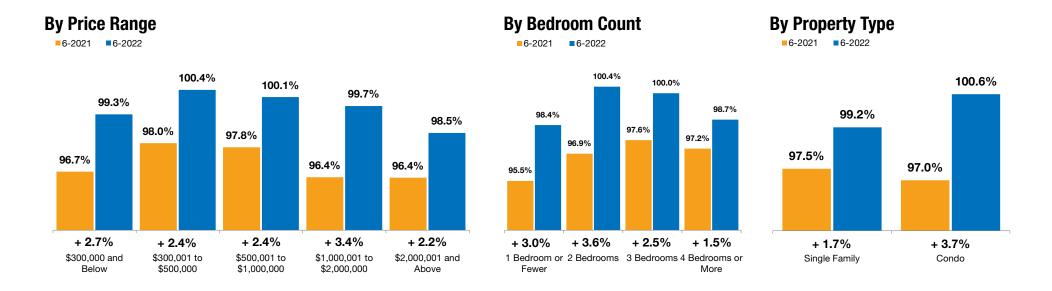
^{*} Pct. of List Price Received for all properties from July 2021 through June 2022. This is not the average of the individual figures above.

Overall Percent of Current List Price Received by Month



Overall Percent of Current List Price Received by Price Range

Percentage found when dividing a property's sales price by its last list price, then taking the average for all properties sold, not accounting for seller concessions. Based on a rolling 12 month average.



Single Family

By Price Range	6-2021	6-2022	Change	
\$300,000 and Below	96.7%	99.3%	+ 2.7%	
\$300,001 to \$500,000	98.0%	100.4%	+ 2.4%	
\$500,001 to \$1,000,000	97.8%	100.1%	+ 2.4%	
\$1,000,001 to \$2,000,000	96.4%	99.7%	+ 3.4%	
\$2,000,001 and Above	96.4%	98.5%	+ 2.2%	
All Price Ranges	97.3%	99.9%	+ 2.7%	

All Properties

By Bedroom Count	6-2021	6-2022	Change
1 Bedroom or Fewer	95.5%	98.4%	+ 3.0%
2 Bedrooms	96.9%	100.4%	+ 3.6%
3 Bedrooms	97.6%	100.0%	+ 2.5%
4 Bedrooms or More	97.2%	98.7%	+ 1.5%
All Bedroom Counts	97.3%	99.9%	+ 2.7%

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	6-2021	6-2022	Change	6-2021	6-2022	Change
ſ	96.8%	96.9%	+ 0.1%	96.7%	99.9%	+ 3.3%
	98.1%	99.2%	+ 1.1%	97.8%	101.2%	+ 3.5%
	98.0%	99.8%	+ 1.8%	97.3%	100.7%	+ 3.5%
	96.3%	99.3%	+ 3.1%	96.5%	100.4%	+ 4.0%
	96.1%	98.3%	+ 2.3%	97.2%	98.8%	+ 1.6%
	97.5%	99.2%	+ 1.7%	97.0%	100.6%	+ 3.7%

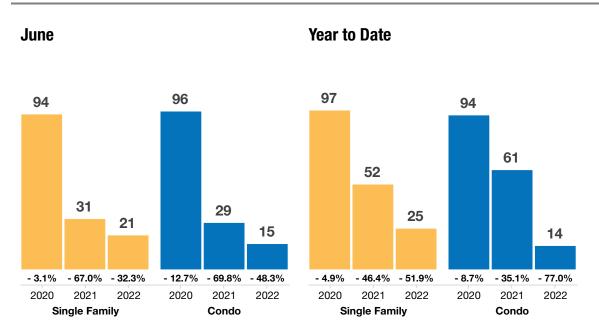
6-2021	6-2022	Change	6-2021	6-2022	Change
92.1%	95.2%	+ 3.4%	96.0%	98.9%	+ 3.0%
97.1%	98.8%	+ 1.8%	96.9%	100.7%	+ 3.9%
97.9%	99.6%	+ 1.7%	97.3%	100.7%	+ 3.5%
97.1%	98.6%	+ 1.5%	97.8%	99.4%	+ 1.6%
97.5%	99.2%	+ 1.7%	97.0%	100.6%	+ 3.7%

Condo

Overall Days on Market Until Sale

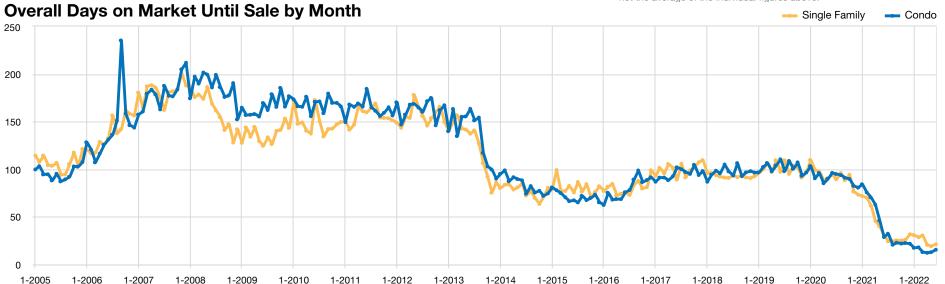






Days on Market	Single Family	Year-Over-Year Change	Condo	Year-Over-Year Change
Jul-2021	24	- 73.3%	32	- 66.3%
Aug-2021	24	- 75.0%	21	- 77.7%
Sep-2021	25	- 71.6%	23	- 74.7%
Oct-2021	25	- 73.4%	22	- 75.6%
Nov-2021	26	- 66.2%	23	- 72.3%
Dec-2021	32	- 56.2%	22	- 72.8%
Jan-2022	31	- 56.9%	18	- 78.6%
Feb-2022	29	- 58.6%	18	- 76.3%
Mar-2022	31	- 50.0%	13	- 81.4%
Apr-2022	21	- 54.3%	12	- 81.0%
May-2022	19	- 52.5%	13	- 71.7%
Jun-2022	21	- 32.3%	15	- 48.3%
12-Month Avg*	26	- 62.3%	19	- 73.6%

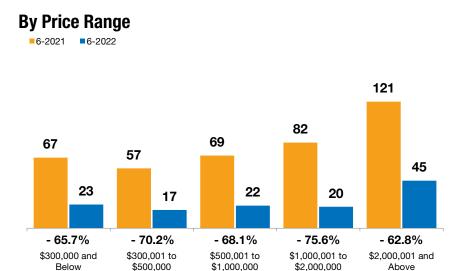
^{*} Days on Market for all properties from July 2021 through June 2022. This is not the average of the individual figures above.

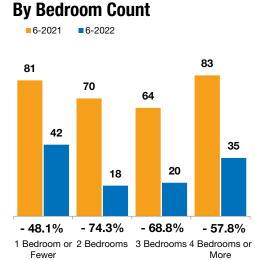


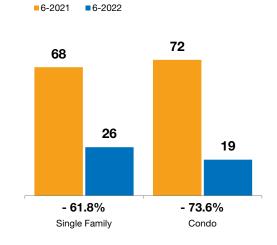
Overall Days on Market Until Sale by Price Range











Condo

By Property Type

All F	Prope	rties
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By Price Range	6-2021	6-2022	Change
\$300,000 and Below	67	23	- 65.7%
\$300,001 to \$500,000	57	17	- 70.2%
\$500,001 to \$1,000,000	69	22	- 68.1%
\$1,000,001 to \$2,000,000	82	20	- 75.6%
\$2,000,001 and Above	121	45	- 62.8%
All Price Ranges	70	22	- 68.6%

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6-2021	6-2022	Change	6-2021	6-2022	Change
65	33	- 49.2%	68	20	- 70.6%
52	23	- 55.8%	64	14	- 78.1%
62	22	- 64.5%	85	22	- 74.1%
79	21	- 73.4%	87	20	- 77.0%
130	49	- 62.3%	99	38	- 61.6%
68	26	- 61.8%	72	19	- 73.6%

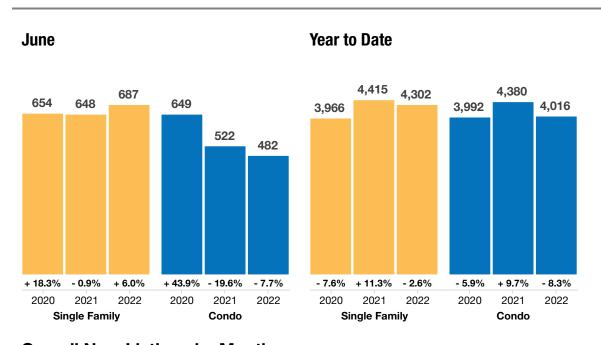
By Bedroom Count	6-2021	6-2022	Change
1 Bedroom or Fewer	81	42	- 48.1%
2 Bedrooms	70	18	- 74.3%
3 Bedrooms	64	20	- 68.8%
4 Bedrooms or More	83	35	- 57.8%
All Bedroom Counts	70	22	- 68.6%

ı	6-2021	6-2022	Change	6-2021	6-2022	Change
	171	86	- 49.7%	69	35	- 49.1%
	64	23	- 64.1%	71	17	- 75.7%
	59	21	- 64.4%	71	18	- 74.3%
	82	34	- 58.5%	103	42	- 58.9%
	68	26	- 61.8%	72	19	- 73.6%

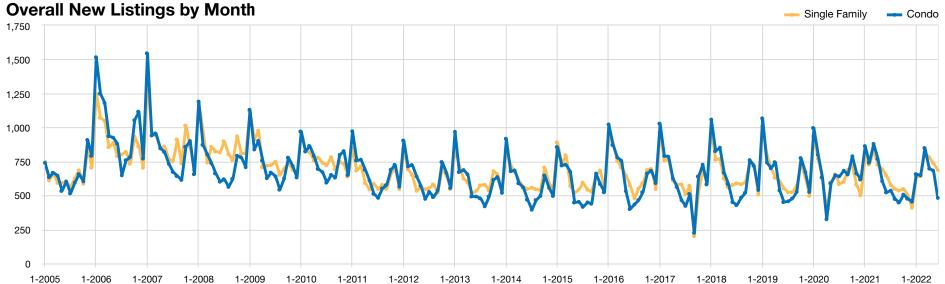
Overall New Listings

A count of the properties that have been newly listed on the market in a given month.

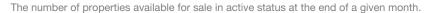




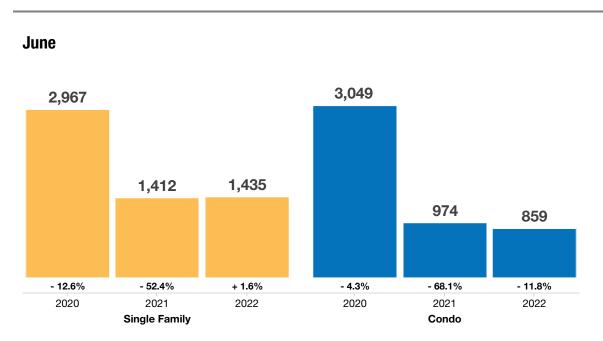
New Listings	Single Family	Year-Over-Year Change	Condo	Year-Over-Year Change
Jul-2021	576	- 1.2%	536	- 16.3%
Aug-2021	548	- 9.0%	474	- 30.5%
Sep-2021	536	- 22.1%	448	- 31.5%
Oct-2021	548	- 23.7%	506	- 35.8%
Nov-2021	505	- 12.8%	476	- 28.2%
Dec-2021	410	- 18.2%	454	- 26.4%
Jan-2022	639	- 19.0%	657	- 23.9%
Feb-2022	641	- 11.7%	648	- 12.6%
Mar-2022	815	- 2.2%	849	- 3.4%
Apr-2022	781	+ 7.6%	697	- 9.4%
May-2022	739	+ 6.6%	683	+ 12.7%
Jun-2022	687	+ 6.0%	482	- 7.7%
12-Month Avg	619	- 8.2%	576	- 17.9%



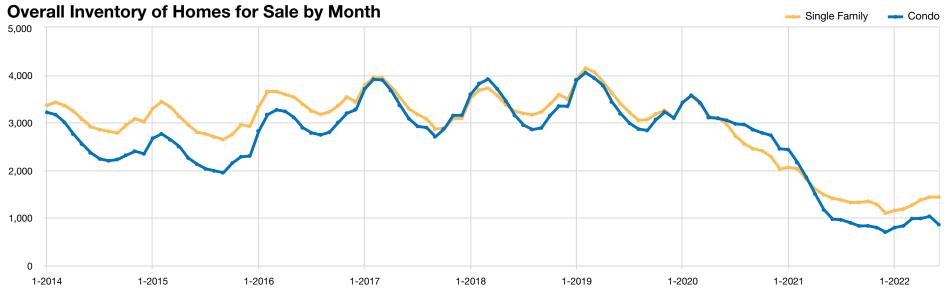
Overall Inventory of Homes for Sale







Homes for Sale	Single Family	Year-Over-Year Change	Condo	Year-Over-Year Change
Jul-2021	1,376	- 49.3%	958	- 67.8%
Aug-2021	1,320	- 48.3%	896	- 69.7%
Sep-2021	1,325	- 45.9%	830	- 70.9%
Oct-2021	1,350	- 44.0%	833	- 70.1%
Nov-2021	1,285	- 43.8%	796	- 70.9%
Dec-2021	1,098	- 45.8%	700	- 71.4%
Jan-2022	1,153	- 44.0%	796	- 67.3%
Feb-2022	1,185	- 41.7%	832	- 61.6%
Mar-2022	1,269	- 29.9%	985	- 46.9%
Apr-2022	1,379	- 14.2%	988	- 34.3%
May-2022	1,434	- 3.4%	1,031	- 11.7%
Jun-2022	1,435	+ 1.6%	859	- 11.8%
12-Month Avg	1,301	- 37.2%	875	- 60.9%



Overall Inventory of Homes for Sale by Price Range

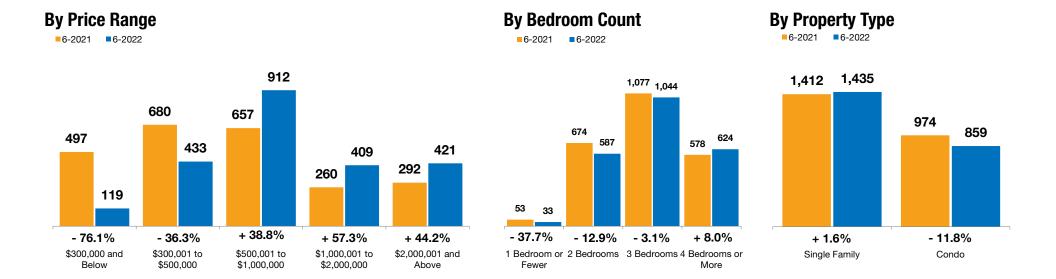
NABOR
Naples Area Board of REALTORS®

The number of properties available for sale in active status at the end of the most recent month. Based on one month of activity.

All Properties

2,294

- 3.9%



		-	
By Price Range	6-2021	6-2022	Change
\$300,000 and Below	497	119	- 76.1%
* · · *			

All Price Ranges

* /:::/::			
\$2,000,001 and Above	292	421	+ 44.2%
\$1,000,001 to \$2,000,000	260	409	+ 57.3%
\$500,001 to \$1,000,000	657	912	+ 38.8%
\$300,001 to \$500,000	680	433	- 36.3%
\$300,000 and Below	497	119	- 70.1%

2,386

By Bedroom Count	6-2021	6-2022	Change
1 Bedroom or Fewer	53	33	- 37.7%
2 Bedrooms	674	587	- 12.9%
3 Bedrooms	1,077	1,044	- 3.1%
4 Bedrooms or More	578	624	+ 8.0%
All Bedroom Counts	2,386	2,294	- 3.9%

Single Family

6-2021	6-2022	Change	6-2021	6-2022	Change
146	24	- 83.6%	351	95	- 72.9%
381	128	- 66.4%	299	305	+ 2.0%
497	636	+ 28.0%	160	276	+ 72.5%
169	316	+ 87.0%	91	93	+ 2.2%
219	331	+ 51.1%	73	90	+ 23.3%
1,412	1,435	+ 1.6%	974	859	- 11.8%

6-2021	6-2022	Change	6-2021	6-2022	Change
12	2	- 83.3%	41	31	- 24.4%
137	114	- 16.8%	537	473	- 11.9%
716	719	+ 0.4%	361	325	- 10.0%
545	599	+ 9.9%	33	25	- 24.2%
1,412	1,435	+ 1.6%	974	859	- 11.8%

Condo

Listing and Sales Summary Report

June 2022



	Med	ian Closed P	rice		Total Sale	es		Inventory	/	Averag	e Days Or	Market
	Jun-22	Jun-21	% Change	Jun-22	Jun-21	% Change	Jun-22	Jun-21	% Change	Jun-22	Jun-21	% Change
Overall Naples Market*	\$604,000	\$458,281	+31.8%	952	1545	-38.4%	2,294	2,386	-3.9%	18	30	-40.0%
Collier County	\$624,000	\$485,000	+28.7%	1038	1718	-39.6%	2,592	2,685	-3.5%	20	31	-35.5%
Ave Maria	\$440,000	\$380,000	+15.8%	19	24	-20.8%	35	46	-23.9%	30	61	-50.8%
Central Naples	\$466,000	\$329,500	+41.4%	121	252	-52.0%	310	355	-12.7%	15	28	-46.4%
East Naples	\$605,000	\$426,750	+41.8%	219	306	-28.4%	640	593	+7.9%	21	22	-4.5%
Everglades City	\$329,900	\$246,000	+34.1%	1	2	-50.0%	3	5	-40.0%	15	241	-93.8%
Immokalee	\$265,000	\$219,900	+20.5%	3	11	-72.7%	6	69	-91.3%	17	19	-10.5%
Immokalee / Ave Maria	\$437,500	\$315,000	+38.9%	22	35	-37.1%	41	115	-64.3%	28	48	-41.7%
Naples	\$610,000	\$465,000	+31.2%	932	1510	-38.3%	2,254	2,274	-0.9%	18	29	-37.9%
Naples Beach	\$1,130,000	\$850,000	+32.9%	169	294	-42.5%	488	492	-0.8%	23	44	-47.7%
North Naples	\$609,000	\$584,500	+4.2%	250	390	-35.9%	509	485	+4.9%	15	25	-40.0%
South Naples	\$460,000	\$334,450	+37.5%	171	268	-36.2%	306	346	-11.6%	16	29	-44.8%
34102	\$1,550,000	\$1,352,500	+14.6%	49	82	-40.2%	177	183	-3.3%	32	56	-42.9%
34103	\$1,265,000	\$925,250	+36.7%	41	98	-58.2%	125	137	-8.8%	22	50	-56.0%
34104	\$450,000	\$249,000	+80.7%	55	103	-46.6%	125	157	-20.4%	12	21	-42.9%
34105	\$730,000	\$329,000	+121.9%	47	101	-53.5%	104	123	-15.4%	12	36	-66.7%
34108	\$1,049,000	\$680,000	+54.3%	79	114	-30.7%	186	172	+8.1%	18	30	-40.0%
34109	\$510,000	\$555,000	-8.1%	49	95	-48.4%	116	105	+10.5%	16	21	-23.8%
34110	\$600,000	\$628,700	-4.6%	78	136	-42.6%	155	174	-10.9%	13	37	-64.9%
34112	\$410,250	\$239,900	+71.0%	94	133	-29.3%	150	174	-13.8%	16	37	-56.8%
34113	\$600,000	\$430,000	+39.5%	77	135	-43.0%	156	172	-9.3%	16	20	-20.0%
34114	\$637,500	\$465,000	+37.1%	88	133	-33.8%	199	224	-11.2%	19	19	0.0%
34116	\$450,000	\$377,000	+19.4%	19	48	-60.4%	81	75	+8.0%	30	28	+7.1%
34117	\$562,500	\$423,750	+32.7%	28	38	-26.3%	133	99	+34.3%	24	46	-47.8%
34119	\$675,000	\$570,000	+18.4%	123	159	-22.6%	238	206	+15.5%	15	18	-16.7%
34120	\$605,000	\$415,000	+45.8%	103	135	-23.7%	307	270	+13.7%	22	19	+15.8%
34137				0	0		1	0				
34142	\$437,500	\$315,000	+38.9%	22	35	-37.1%	41	115	-64.3%	28	48	-41.7%

^{*} Overall Naples Market is defined as Collier County, excluding Marco Island.



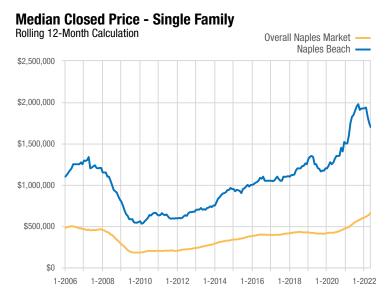
Naples Beach

34102, 34103, 34108

Single Family		June		Year to Date			
Key Metrics	2021	2022	% Change	Thru 6-2021	Thru 6-2022	% Change	
New Listings	86	89	+ 3.5%	696	649	- 6.8%	
Total Sales	91	52	- 42.9%	689	396	- 42.5%	
Days on Market Until Sale	50	30	- 40.0%	80	39	- 51.3%	
Median Closed Price*	\$2,200,000	\$1,687,500	- 23.3%	\$2,250,000	\$1,830,000	- 18.7%	
Average Closed Price*	\$2,961,086	\$2,742,750	- 7.4%	\$3,210,451	\$3,893,380	+ 21.3%	
Percent of List Price Received*	98.6%	97.2%	- 1.4%	97.9%	99.0%	+ 1.1%	
Inventory of Homes for Sale	230	277	+ 20.4%				
Months Supply of Inventory	2.2	4.1	+ 86.4%		_	_	

Condo		June			Year to Date			
Key Metrics	2021	2022	% Change	Thru 6-2021	Thru 6-2022	% Change		
New Listings	96	100	+ 4.2%	1,057	894	- 15.4%		
Total Sales	203	117	- 42.4%	1,304	760	- 41.7%		
Days on Market Until Sale	41	20	- 51.2%	78	19	- 75.6%		
Median Closed Price*	\$659,000	\$1,022,500	+ 55.2%	\$789,000	\$1,065,000	+ 35.0%		
Average Closed Price*	\$1,057,765	\$1,732,182	+ 63.8%	\$1,155,142	\$1,597,788	+ 38.3%		
Percent of List Price Received*	98.1%	98.8%	+ 0.7%	97.2%	100.2%	+ 3.1%		
Inventory of Homes for Sale	262	211	- 19.5%					
Months Supply of Inventory	1.5	1.8	+ 20.0%					

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.







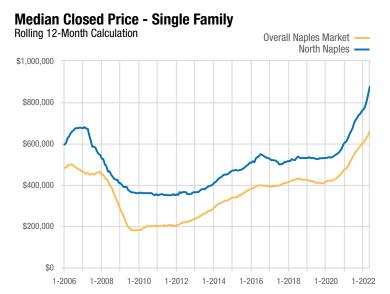
North Naples

34109, 34110, 34119

Single Family		June			Year to Date			
Key Metrics	2021	2022	% Change	Thru 6-2021	Thru 6-2022	% Change		
New Listings	139	147	+ 5.8%	1,081	979	- 9.4%		
Total Sales	195	100	- 48.7%	1,063	693	- 34.8%		
Days on Market Until Sale	30	18	- 40.0%	46	18	- 60.9%		
Median Closed Price*	\$822,000	\$977,500	+ 18.9%	\$729,000	\$975,000	+ 33.7%		
Average Closed Price*	\$1,060,781	\$1,313,685	+ 23.8%	\$1,019,746	\$1,359,956	+ 33.4%		
Percent of List Price Received*	100.0%	98.2%	- 1.8%	98.6%	100.4%	+ 1.8%		
Inventory of Homes for Sale	266	284	+ 6.8%		_	_		
Months Supply of Inventory	1.6	2.4	+ 50.0%		_			

Condo		June		Year to Date			
Key Metrics	2021	2022	% Change	Thru 6-2021	Thru 6-2022	% Change	
New Listings	151	142	- 6.0%	1,149	1,098	- 4.4%	
Total Sales	195	150	- 23.1%	1,318	886	- 32.8%	
Days on Market Until Sale	21	12	- 42.9%	54	12	- 77.8%	
Median Closed Price*	\$352,000	\$480,000	+ 36.4%	\$315,000	\$459,950	+ 46.0%	
Average Closed Price*	\$473,332	\$641,701	+ 35.6%	\$445,158	\$642,108	+ 44.2%	
Percent of List Price Received*	100.4%	100.4%	0.0%	98.4%	101.9%	+ 3.6%	
Inventory of Homes for Sale	219	225	+ 2.7%			_	
Months Supply of Inventory	1.1	1.6	+ 45.5%	_		_	

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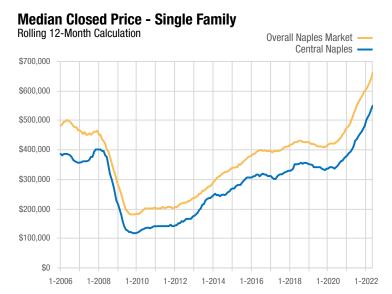
Central Naples

34104, 34105, 34116

Single Family		June			Year to Date			
Key Metrics	2021	2022	% Change	Thru 6-2021	Thru 6-2022	% Change		
New Listings	103	95	- 7.8%	587	586	- 0.2%		
Total Sales	118	57	- 51.7%	538	452	- 16.0%		
Days on Market Until Sale	33	17	- 48.5%	45	21	- 53.3%		
Median Closed Price*	\$520,000	\$600,000	+ 15.4%	\$456,450	\$599,450	+ 31.3%		
Average Closed Price*	\$678,231	\$882,814	+ 30.2%	\$766,831	\$955,032	+ 24.5%		
Percent of List Price Received*	98.9%	98.5%	- 0.4%	98.2%	99.4%	+ 1.2%		
Inventory of Homes for Sale	196	176	- 10.2%					
Months Supply of Inventory	2.4	2.3	- 4.2%	_	_	_		

Condo		June			Year to Date	
Key Metrics	2021	2022	% Change	Thru 6-2021	Thru 6-2022	% Change
New Listings	106	88	- 17.0%	698	640	- 8.3%
Total Sales	134	64	- 52.2%	824	500	- 39.3%
Days on Market Until Sale	24	12	- 50.0%	57	12	- 78.9%
Median Closed Price*	\$225,500	\$351,000	+ 55.7%	\$215,000	\$340,000	+ 58.1%
Average Closed Price*	\$264,347	\$469,600	+ 77.6%	\$248,487	\$398,999	+ 60.6%
Percent of List Price Received*	99.4%	99.4%	0.0%	97.7%	101.5%	+ 3.9%
Inventory of Homes for Sale	159	134	- 15.7%			_
Months Supply of Inventory	1.5	1.6	+ 6.7%		_	_

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.







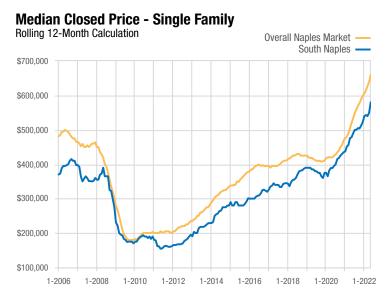
South Naples

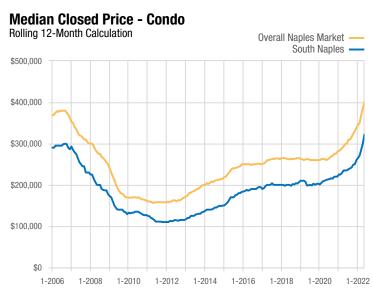
34112, 34113

Single Family		June			Year to Date	
Key Metrics	2021	2022	% Change	Thru 6-2021	Thru 6-2022	% Change
New Listings	86	78	- 9.3%	581	485	- 16.5%
Total Sales	118	59	- 50.0%	584	342	- 41.4%
Days on Market Until Sale	26	19	- 26.9%	55	22	- 60.0%
Median Closed Price*	\$579,950	\$620,000	+ 6.9%	\$522,500	\$650,000	+ 24.4%
Average Closed Price*	\$725,737	\$802,658	+ 10.6%	\$659,347	\$909,032	+ 37.9%
Percent of List Price Received*	99.6%	98.8%	- 0.8%	98.1%	100.1%	+ 2.0%
Inventory of Homes for Sale	153	153	0.0%			
Months Supply of Inventory	1.8	2.7	+ 50.0%		_	_

Condo		June			Year to Date			
Key Metrics	2021	2022	% Change	Thru 6-2021	Thru 6-2022	% Change		
New Listings	95	81	- 14.7%	925	806	- 12.9%		
Total Sales	150	112	- 25.3%	1,121	687	- 38.7%		
Days on Market Until Sale	31	15	- 51.6%	60	12	- 80.0%		
Median Closed Price*	\$237,200	\$424,000	+ 78.8%	\$245,000	\$385,361	+ 57.3%		
Average Closed Price*	\$266,191	\$480,006	+ 80.3%	\$267,536	\$431,216	+ 61.2%		
Percent of List Price Received*	98.7%	99.4%	+ 0.7%	97.6%	101.0%	+ 3.5%		
Inventory of Homes for Sale	193	153	- 20.7%			_		
Months Supply of Inventory	1.2	1.4	+ 16.7%	_	_	_		

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.







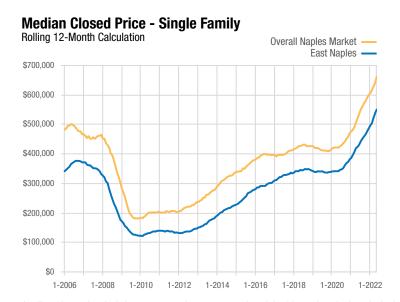
East Naples

34114, 34117, 34120, 34137

Single Family		June		Year to Date			
Key Metrics	2021	2022	% Change	Thru 6-2021	Thru 6-2022	% Change	
New Listings	202	250	+ 23.8%	1,296	1,468	+ 13.3%	
Total Sales	200	150	- 25.0%	1,267	1,047	- 17.4%	
Days on Market Until Sale	23	23	0.0%	42	27	- 35.7%	
Median Closed Price*	\$475,000	\$650,000	+ 36.8%	\$460,000	\$610,000	+ 32.6%	
Average Closed Price*	\$559,371	\$782,801	+ 39.9%	\$540,331	\$766,450	+ 41.8%	
Percent of List Price Received*	99.6%	99.3%	- 0.3%	98.6%	99.0%	+ 0.4%	
Inventory of Homes for Sale	461	513	+ 11.3%			_	
Months Supply of Inventory	2.2	3.0	+ 36.4%	_	_	_	

Condo		June			Year to Date			
Key Metrics	2021	2022	% Change	Thru 6-2021	Thru 6-2022	% Change		
New Listings	71	61	- 14.1%	537	547	+ 1.9%		
Total Sales	106	69	- 34.9%	613	405	- 33.9%		
Days on Market Until Sale	20	17	- 15.0%	43	15	- 65.1%		
Median Closed Price*	\$367,947	\$496,000	+ 34.8%	\$335,000	\$496,000	+ 48.1%		
Average Closed Price*	\$396,770	\$534,807	+ 34.8%	\$345,512	\$516,772	+ 49.6%		
Percent of List Price Received*	100.2%	99.4%	- 0.8%	98.4%	100.8%	+ 2.4%		
Inventory of Homes for Sale	132	127	- 3.8%					
Months Supply of Inventory	1.5	1.9	+ 26.7%			_		

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.







Immokalee / Ave Maria

Single Family		June			Year to Date			
Key Metrics	2021	2022	% Change	Thru 6-2021	Thru 6-2022	% Change		
New Listings	32	28	- 12.5%	174	135	- 22.4%		
Total Sales	33	20	- 39.4%	153	132	- 13.7%		
Days on Market Until Sale	35	19	- 45.7%	55	22	- 60.0%		
Median Closed Price*	\$328,455	\$450,000	+ 37.0%	\$319,000	\$422,500	+ 32.4%		
Average Closed Price*	\$357,998	\$499,960	+ 39.7%	\$347,608	\$442,937	+ 27.4%		
Percent of List Price Received*	99.1%	98.9%	- 0.2%	98.7%	99.4%	+ 0.7%		
Inventory of Homes for Sale	106	32	- 69.8%					
Months Supply of Inventory	4.9	1.4	- 71.4%		_			

Condo		June			Year to Date		
Key Metrics	2021	2022	% Change	Thru 6-2021	Thru 6-2022	% Change	
New Listings	3	10	+ 233.3%	14	31	+ 121.4%	
Total Sales	2	2	0.0%	15	34	+ 126.7%	
Days on Market Until Sale	252	120	- 52.4%	90	51	- 43.3%	
Median Closed Price*	\$255,102	\$372,675	+ 46.1%	\$244,464	\$311,999	+ 27.6%	
Average Closed Price*	\$255,102	\$372,675	+ 46.1%	\$215,870	\$307,449	+ 42.4%	
Percent of List Price Received*	100.0%	102.3%	+ 2.3%	97.0%	101.0%	+ 4.1%	
Inventory of Homes for Sale	9	9	0.0%			_	
Months Supply of Inventory	2.9	1.7	- 41.4%		_	_	

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.



